

FOR IMMEDIATE RELEASE

PSB Boisjoli Partners with Artiffex to Automate and Scale Investment Bookkeeping Operations

Montréal, QC., October 21, 2025 – Artiffex Inc., Canada’s leading provider of automated investment bookkeeping solutions for accounting firms and family offices, is pleased to announce that PSB Boisjoli LLP, one of the country’s most respected independent accounting firms, has officially selected Artiffex Managed Services to automate its investment bookkeeping and strengthen operational scalability.

The engagement represents a strategic evolution in PSB Boisjoli’s digital transformation journey. By transitioning from a legacy bookkeeping platform to Artiffex’s automation engine and dedicated managed services team, the firm is enhancing its precision, audit-readiness, and client delivery efficiency.

“Our decision to partner with Artiffex reflects a clear commitment to innovation and service excellence,” said Dino Forgione, Partner at PSB Boisjoli LLP. “We wanted a solution that would not only handle the technical complexity of investment bookkeeping but also allow our team to focus on client advisory work. The combination of automation and managed services gives us precision, speed, and peace of mind.”

From Manual to Automated – Real Operational Impact

Before adopting Artiffex, PSB Boisjoli’s investment bookkeeping required significant manual effort and coordination across multiple systems. Today, the process runs end to end within a single environment, with complete audit trails, accuracy safeguards, and outputs ready for tax season. The shift has freed internal capacity, reduced error risk, and allowed teams to focus on higher-value client work instead of data handling.

Automation and Expertise Combined

Through its Managed Services offering, Artiffex pairs automation with an experienced bookkeeping team that handles daily reconciliation, statement ingestion, and reporting continuity. This hybrid model enables firms like PSB Boisjoli to extend their capacity during peak seasons while maintaining full control and oversight of their data.

“We’re honoured to welcome PSB Boisjoli to the Artiffex network,” said Guy Vadish, CEO and Founder of Artiffex. “Their decision to transition from a legacy solution to our platform

underscores what we're seeing across the profession: firms are ready for automation that delivers both accuracy and scale."

About PSB Boisjoli

PSB Boisjoli LLP is a full-service accounting firm headquartered in Montréal, QC, providing assurance, tax, and advisory services to corporations and high-net-worth clients across Canada. Renowned for its entrepreneurial approach and commitment to client excellence, PSB Boisjoli has been a trusted name in professional accounting for more than 75 years.

About Artiffex

Founded in 2015, Artiffex Inc. delivers automated investment bookkeeping solutions for accounting firms, family offices, and wealth-management professionals across Canada. The platform transforms complex broker data into accurate financial records, reports, and tax outputs, reducing manual effort, enhancing compliance, and accelerating client delivery. Artiffex offers both SaaS and Managed Services options and proudly serves firms such as KPMG, MNP, and Baker Tilly.